## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	Chapter 11
NOBLE HOUSE HOME FURNISHINGS LLC, <sup>1</sup>	Case No. 23-90773 (CML)
Debtors.	(Joint Administration Pending)

## NOTICE OF HEARING

**PLEASE TAKE NOTICE** that on September 11, 2023, the above-referenced debtors and debtors in possession (the "<u>Debtors</u>") commenced these chapter 11 cases.

PLEASE TAKE FURTHER NOTICE that in accordance with Sections A and I of the Procedures for Complex Chapter 11 Cases in the Southern District of Texas (the "Complex Case Procedures"), a hearing has been set September 12, 2023 at 4:00 p.m. (prevailing Central Time) (the "Hearing") before Judge Lopez of the United States Bankruptcy Court for the Southern District of Texas – Houston Division (the "Court") to consider the following motions (the "Motions"):

- Debtors' <u>Emergency</u> Motion for Order Directing Joint Administration of Related Chapter 11 Cases [Docket No. 2];
- Debtors' <u>Emergency</u> Motion for Entry of an Order (I) Extending Time to File (A) Schedules of Assets and Liabilities, (B) Schedules of Current Income and Expenditures, (C) Schedules of Executory Contracts and Unexpired Leases, (D) Statements of Financial Affairs, and (E) Rule 2015.3 Financial Reports and (II) Granting Related Relief [Docket No. 5];
- Debtors' <u>Emergency</u> Motion for Entry of an Order (I) Authorizing The Debtors To Redact Certain Personally Identifiable Information, (II) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases And Other Information, and (III) Granting Related Relief [Docket No. 6];
- Debtors' <u>Emergency</u> Motion for Entry of Interim and Final Orders (I) Authorizing Maintenance of Existing Bank Accounts; (II) Authorizing Continuance of Existing

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The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification numbers, are: Noble House Home Furnishings LLC (1671); Best Selling Home Decor Furniture, LLC (5580), Le Pouf, LLC (8197), NH Services LLC (9626), and Heavy Metal, Inc. (3124). The Debtors' service address in these Chapter 11 cases is 700 Milam Street, Suite 1300, Houston, TX 77002.

- Cash Management System; (III) Granting Limited Waiver of Section 345(b) Deposit Requirements; (IV) Authorizing Continued Performance of Intercompany Transactions and Funding; and (V) Granting Related Relief [Docket No. 7];
- Debtors' <u>Emergency</u> Motion For Entry of an Order Authorizing the Debtors to (I) Pay and/or Honor Prepetition Wages, Salaries, Bonus Payments, Employee Benefits, and Other Compensation; (II) Remit Withholding Obligations and Deductions; (III) Maintain Employee Compensation and Benefits Programs and Pay Related Administrative Obligations; and (IV) Have Applicable Banks and Other Financial Institutions Receive, Process, Honor, and Pay Certain Checks Presented for Payment and Honor Certain Fund Transfer Requests [Docket No. 8];
- Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, and (B) Honor and Renew the Premium Financing Agreement Entered into Prepetition and Satisfy Obligations Related Thereto, and (C) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies; and (II) Granting Related Relief [Docket No. 9];
- Debtors' <u>Emergency</u> Motion for Entry of an Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Docket No. 10];
- Debtors' <u>Emergency</u> Motion Seeking Entry of an Order (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto, and (II) Granting Related Relief [Docket No. 11];
- Debtors' <u>Emergency</u> Motion for Entry of an Order (I) Authorizing the Payment of Shippers and Warehouseman, and (II) Granting Related Relief [Docket No. 12];
- Debtors' <u>Emergency</u> Motion for the Entry of an Order (I) Approving the Proposed Adequate Assurance Deposit for Future Utility Services, (II) Prohibiting Utility Providers rom Altering, Refusing, or Discontinuing Services, (III) Approving the Proposed Adequate Assurance Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Docket No. 13];
- Debtors' <u>Emergency</u> Motion for Entry of an Order (I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and Ipso Facto Protections of the Bankruptcy Code, and (II) Granting Related Relief [Docket No. 14]; and
- Debtors' <u>Emergency</u> Motion For Entry Of Interim And Final Orders (I) Authorizing The Debtors To (A) Obtain Postpetition Financing And (B) Use Cash Collateral, (II) Granting Liens And Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection To Prepetition ABL Parties, (IV) Modifying The Automatic Stay, (V) Scheduling A Final Hearing, And (VI) Granting Related Relief [Docket No. 15]

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PLEASE TAKE FURTHER NOTICE that you may participate in the hearing either in

person or audio and video connection. Audio communication will be by the use of the Court's dial-

in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to

enter the conference room number. Judge Lopez' conference room number is 590153. Video

communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting

application or click the link on Judge Lopez' homepage. The meeting code is "judgelopez". Click

the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that hearing appearances must be made

electronically in advance of both electronic and in-person hearings. To make your appearance, click

the "Electronic Appearance" link on Judge Lopez' homepage. Select the case name, complete the

required fields and click "Submit" to complete your appearance. All documents filed in this chapter 11

case are available free of charge by visiting https://dm.epiq11.com/case/noblehousehomefurnishings. Copies

of any pleadings or papers filed with the Court may also be obtained by visiting the Court's website

at https://ecf.txsb.uscourts.gov in accordance with the procedures and fees set forth therein.

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Dated: September 12, 2023 PACHULSKI STANG ZIEHL & JONES LLP

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Proposed Counsel to the Debtors and Debtors in Possession

## **CERTIFICATE OF SERVICE**

I hereby certify that on this 12<sup>th</sup> day of September, 2023, a true and correct copy of the above and foregoing was caused to be served on all parties that are registered to receive electronic transmission through this Court's CM/ECF filing system in these cases.

/s/ Michael D. Warner

Michael D. Warner